**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 28 July 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC223”)**

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 July 2022**.**

**INSTRUMENT TYPE: CREDIT LINK NOTE**

**Bond Code** IVC223

**Nominal Issued** R30,000,000.00

**Issue Price** 100%

**Coupon** 7.075% (3 Month JIBAR as at 29 July 2022 of 5.725% plus 135bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 July 2023

**Books Close Date** 20 January, 20 April, 20 July, 20 October

**Interest Payment Date(s)** 29 January, 29 April, 29 July, 29 October

**Last Day to Register** By 17:00 on19 January, 19 April, 19 July, 19 October

**Issue Date** 29 July 2022

**Date Convention** Following

**Interest Commencement Date** 29 July 2022

**First Interest Payment Date** 29 October 2022

**ISIN No.** ZAG000188590

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC223%20PricingSupplement2907.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC223%20PricingSupplement2907.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000